19812-E

SUPPLEMENT TO SECURITY AGREEMENT-TRUST DEED NO. 2

SUPPLEMENT TO SECURITY AGREEMENT-TRUST DEED NO. 2 dated March 19, 1996 (this "Supplement No. 2") from FLEET CREDIT CORPORATION, a Rhode Island corporation (the "Lessor"), to FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as Security Trustee (the "Security Trustee").

RECITALS

- A. The Lessor has heretofore executed and delivered a Security Agreement-Trust Deed dated as of December 1, 1995 (the "Security Agreement") to the Security Trustee as security for the payment in full of all principal of, and interest on all series of Notes of the Lessor more fully described therein not exceeding \$16,123,238 in aggregate principal amount.
- B. The Security Agreement provides for the issuance thereunder of three separate Series of Notes and the execution and delivery in connection with each such series of a Supplement to the Security Agreement which shall more particularly describe certain Items of Equipment and which Items shall thereupon become a portion of the Collateral under the Security Agreement and shall constitute a Group of Equipment under the Security Agreement.
- C. This Supplement No. 2 is executed and delivered in connection with the issuance under the Security Agreement on this date of the Series B Notes of the Lessor. The Series A Notes are related to the Group of Equipment which is comprised of those Items of Equipment which are described in this Supplement No. 2 and the Series B Notes are the Related Notes to said Group for all purposes of the Security Agreement.
- D. The Lessor confirms that the per annum rate of interest applicable to and payable in respect of the Series B Notes is 7.63% and that the Series B Notes shall be repaid as to principal and interest in accordance with the amortization schedule attached to this Supplement No. 2 as Schedule 1, and that such rate of interest and schedule of payments shall be reflected in the Series B Notes as issued.
- E. The Lessor desires to confirm that a security interest is granted by the Security Agreement and this Supplement No. 2 in respect of the Items of Equipment herein described and to constitute such Items as a Group of Equipment and to confirm that the Series B Notes are the Related Notes to such Group.
- F. All requirements of law have been fully complied with and all other acts and things necessary to make this Supplemental Security Agreement No. 2 a valid, binding and legal instrument according to its terms for the purposes herein expressed have been done and performed.

[Fleet/MIMLIC-B]

G. The terms which are capitalized herein shall have the same meaning as set forth in the Security Agreement unless otherwise defined herein or the context hereof shall otherwise require.

NOW, THEREFORE, the Lessor in consideration of the premises and of the sum of Ten Dollars received by the Lessor from the Security Trustee and other good and valuable consideration, receipt whereof is hereby acknowledged, and in order to secure the payment of the principal and interest on all Notes according to their tenor and effect and to secure the payment of all other indebtedness secured by the Security Agreement as supplemented hereby and the performance and observance of all the covenants and conditions contained in the Notes, the Security Agreement as supplemented hereby and the Note Purchase Agreement, does hereby grant a security interest in and does hereby assign to the Security Trustee and its assigns the following described properties, rights, interests and privileges, which shall thereupon and does hereby constitute a portion of the Collateral:

All Items of Equipment described in Schedule 2 to this Supplement No. 2, which Items of Equipment constitute the Group of Equipment as to which the Series B Notes are the Related Notes, but excluding, however, all Excepted Rights.

TO HAVE AND TO HOLD the Collateral unto the Security Trustee, its successors and assigns forever, upon the terms herein set forth, for the equal and proportionate benefit, security and protection of all present and future holders of the Notes outstanding under the Security Agreement, without preference, priority or distinction of any Note or any Series of Note over and any other Note or any Series of Note by reason of priority at the time of issue, sale, negotiation, date of maturity thereof or otherwise for any cause whatsoever, provided, always, however, that these presents are upon the express condition that if the Lessor shall pay or cause to be paid all the indebtedness secured by the Security Agreement as supplemented hereby and shall observe, keep and perform all the terms and conditions, covenants and agreements contained herein and in the Security Agreement and the Notes, then these presents and the estate hereby granted and conveyed shall cease and the Security Agreement as supplemented hereby shall become null and void; otherwise the Security Agreement as supplemented hereby shall remain in full force and effect.

This Supplemental Security Agreement No. 2 shall be construed in connection with and as part of the Security Agreement and all terms, conditions and covenants contained in the Security Agreement except as herein modified shall be and remain in full force and effect.

This Supplemental Security Agreement No. 2 may be executed, acknowledged and delivered in any number of counterparts, each of such counterparts constituting an original, but all together only one instrument.

IN WITNESS WHEREOF, the Lessor has caused this Supplement No. 2 to be executed, all as of the day and year first above written.

FLEET CREDIT CORPORATION

Its Vice President

OWNER AND LESSOR

STATE OF RHODE ISLAND)
) SS
COUNTY OF PROVIDENCE)

On this 12th day of March, 1996, before me personally appeared Steven L. Aalvik, to me personally known, who being by me duly sworn, says that he is a Vice President of FLEET CREDIT CORPORATION, that said instrument was signed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation

Onny Canul Notary Public

(SEAL)

My commission expires 3-27-97

	G: .:					
date	Starting	T.1D	Debt	_		Remaining
uate	Balance	TakeDowns	Service	Interest	Principal	Balance
Mar-19-96	0.00	4,666,638.04	0.00	0.00	2.52	
Apr-01-96	4,666,638.04	0.00	0.00 11,868.82	0.00	0.00	4,666,638.04
May-01-96	4,666,638.04	0.00	43,736.36	11,868.82 29,672.04	0.00	4,666,638.04
Jun-01-96	4,652,573.72	0.00	43,736.36	29,582.61	14,064.32	4,652,573.72
Jul-01-96	4,638,419.97	0.00	43,736.36	29,492.62	14,153.75 14,243.74	4,638,419.97
Aug-01-96	4,624,176.23	0.00	43,736.36	29,402.05	14,334.31	4,624,176.23
Sep-01-96	4,609,841.92	0.00	43,736.36	29,310.91	14,425.45	4,609,841.92
Oct-01-96	4,595,416.47	0.00	43,736.36	29,219.19	14,517.17	4,595,416.47 4,580,899.29
Nov-01-96	4,580,899.29	0.00	43,736.36	29,126.88	14,609.48	4,566,289.82
Dec-01-96	4,566,289.82	0.00	43,736.36	29,033.99	14,702.37	4,551,587.45
		4,666,638.04	361,759.72	246,709.12	115,050.59	
Jan-01-97	4,551,587.45	0.00	43,736.36	28,940.51	14 705 85	4 527 501 50
Feb-01-97	4,536,791.59	0.00	43,736.36	28,846.43	14, 7 95.85 14,889.93	4,536,791.59
Mar-01-97	4,521,901.67	0.00	43,736.36	28,751.76	14,984.60	4,521,901.67
Apr-01-97	4,506,917.06	0.00	43,736.36	28,656.48	15,079.88	4,506,917.06 4,491,837.18
May-01-97	4,491,837.18	0.00	43,736.36	28,560.60	15,175.76	4,476,661.41
Jun-01-97	4,476,661.41	0.00	43,736.36	28,464.11	15,272.25	4,461,389.16
Jul-01-97	4,461,389.16	0.00	43,736.36	28,367.00	15,369.35	4,446,019.79
Aug-01-97	4,446,019.79	0.00	43,736.36	28,269.28	15,467.09	4,430,552.71
Sep-01-97	4,430,552.71	0.00	43,736.36	28,170.93	15,565.43	4,414,987.28
Oct-01-97	4,414,987.28	0.00	43,736.36	28,071.96	15,664.4)	4,399,322.87
Nov-01-97	4,399,322.87	0.00	43,736.36	27,972.36	15,764.0)	4,383,558.87
Dec-01-97	4,383,558.87	0.00	43,736.36	27,872.13	15,864.23	4,367,694.64
		0.00	524,836.35	340,943.54	183,892.81	
Iom 01 00	4.267.604.64	0.00	10 50 4 0 4			
Jan-01-98	4,367,694.64	0.00	43,736.36	27,771.26	15,965.10	4,351,729.53
Feb-01-98 Mar-01-98	4,351,729.53	0.00	43,736.36	27,669.75	16,066.62	4,335,662.92
Apr-01-98	4,335,662.92	0.00	43,736.36	27,567.59	16,168.77	4,319,494.15
May-01-98	4,319,494.15 4,303,222.57	0.00	43,736.36	27,464.78	16,271.53	4,303,222.57
Jun-01-98	4,286,847.53	0.00	43,736.36	27,361.32	16,375.04	4,286,847.53
Jul-01-98	4,270,368.37	0.00 0.00	43,736.36	27,257.21	16,479.16	4,270,368.37
Aug-01-98	4,253,784.43		43,736.36	27,152.43	16,583.94	4,253,784.43
Sep-01-98	4,237,095.05	0.00 0.00	43,736.36	27,046.98	16,689.38	4,237,095.05
Oct-01-98	4,220,299.55	0.00	43,736.36	26,940.86	16,795.50	4,220,299.55
Nov-01-98	4,203,397.26	0.00	43,736.36 43,736.36	26,834.07	16,902.29	4,203,397.26
Dec-01-98	4,186,387.50	0.00	43,736.36	26,726.60	17,009.76	4,186,387.50
Dec 01-70	4,100,307.30		43,730.30	26,618.45	17,117.92	4,169,269.58
		0.00	524,836.35	326,411.30	198,425.06	
Jan-01 - 99	4,169,269.58	0.00	43,736.36	26,509.61	17,226.76	4,152,042.83
Feb-01-99	4,152,042.83	0.00	43,736.36	26,400.07	17,336.29	4,134,706.54
Mar-01-99	4,134,706.54	0.00	43,736.36	26,289.84	17,446.52	4,117,260.02
Apr-01-99	4,117,260.02	0.00	43,736.36	26,178.91	17,557.45	4,099,702.57
May-01-99	4,099,702.57	0.00	43,736.36	26,067.28	17,669.09	4,082,033.48
Jun-01-99	4,082,033.48	0.00	43,736.36	25,954.93	17,781.43	4,064,252.04
Jul-01-99	4,064,252.04	0.00	43,736.36	25,841.87	17,894.49	4,046,357.55
Aug-01-99	4,046,357.55	0.00	43,736.36	25,728.09	18,008.27	4,028,349.28
Sep-01-99	4,028,349.28	0.00	43,736.36	25,613.59	18,122.78	4,010,226.50
Oct-01-99	4,010,226.50	0.00	43,736.36	25,498.36	18,238.01	3,991,988.50
Nov-01-99	3,991,988.50	0.00	43,736.36	25,382.39	18,353.97	3,973,634.53
Dec-01-99	3,973,634.53	0.00	43,736.36	25,265.69	18,470.67	3,955,163.86
		0.00	524,836.35	310,730.63	214,105.72	
Jan-01-00	3,955,163.86	0.00	43,736.36	25,148.25	18,588.11	3,936,575.75
Feb-01-00	3,936,575.75	0.00	43,736.36	25,030.06	18,706.30	3,917,869.45
Mar-01-00	3,917,869.45	0.00	43,736.36	24,911.12	18,825.24	3,899,044.20

	Starting		Debt			.
date	Balance	TakeDowns	Service	Interest	Darian arian 1	Remaining
	Dutarice	TakeDowns	Service	mterest	Principal	Balance
Apr-01-00	3,899,044.20	0.00	43,736.36	24,791.42	18,944.94	2 880 000 27
May-01-00	3,880,099.26	0.00	43,736.36	24,670.96	19,065.40	3,880,099.26
Jun-01-00	3,861,033.86	0.00	43,736.36	24,549.74	19,186.62	3,861,033.86
Jul-01-00	3,841,847.24	0.00	43,736.36	24,427.75	•	3,841,847.24
Aug-01-00	3,822,538.63	0.00	43,736.36	•	19,308.62	3,822,538.63
Sep-01-00	3,803,107.24	0.00	43,736.36	24,304.97	19,431.39	3,803,107.24
Oct-01-00	3,783,552.30	0.00	•	24,181.42	19,554.94	3,783,552.30
Nov-01-00			43,736.36	24,057.09	19,679.28	3,763,873.02
	3,763,873.02	0.00	43,736.36	23,931.96	19,804.40	3,744,068.62
Dec-01-00	3,744,068.62	0.00	43,736.36	23,806.04	19,930.33	3,724,138.29
	-	0.00	524,836.35	293,810.78	231,025.57	
Inn 01 01	2 724 120 20	0.00	40 800 6 0 6			
Jan-01-01	3,724,138.29	0.00	43,736.36	23,679.31	20,057.05	3,704,081.24
Feb-01-01	3,704,081.24	0.00	43,736.36	23,551.78	20,184.53	3,683,896.66
Mar-01-01	3,683,896.66	0.00	43,736.36	23,423.44	20,312.92	3,663,583.74
Apr-01-01	3,663,583.74	0.00	43,736.36	23,294.29	20,442.03	3,643,141.67
May-01-01	3,643,141.67	0.00	43,736.36	23,164.31	20,572.05	3,622,569.62
Jun-01-01	3,622,569.62	0.00	43,736.36	23,033.51	20,702.86	3,601,866.76
Jul-01-01	3,601,866.76	0.00	43,736.36	22,901.87	20,834.49	3,581,032.26
Aug-01-01	3,581,032.26	0.00	43,736.36	22,769.40	20,966.97	3,560,065.30
Sep-01-01	3,560,065.30	0.00	43,736.36	22,636.08	21,100.23	3,538,965.02
Oct-01-01	3,538,965.02	0.00	43,736.36	22,501.92	21,234.44	3,517,730.57
Nov-01-01	3,51 <i>7,7</i> 30.57	0.00	43,736.36	22,366.90	21,369.46	3,496,361.12
Dec-01-01	3,496,361.12	0.00	43,736.36	22,231.03	21,505.33	3,474,855.78
	-				21,000.00	0,17 1,000.70
		0.00	524,836.35	275,553.84	249,282.5 1	
Jan-01-02	3,474,855.78	0.00	43,736.36	22,094.29	21,642.0?	3,453,213.71
Feb-01-02	3,453,213.71	0.00	43,736.36	21,956.68	21,779.68	3,431,434.03
Mar-01-02	3,431,434.03	0.00	43,736.36	21,818.20	21,918.16	3,409,515.87
Apr-01-02	3,409,515.87	0.00	43,736.36	21,678.84	22,057.52	
May-01-02	3,387,458.35	0.00	43,736.36	21,538.59	•	3,387,458.35
Jun-01-02	3,365,260.57	0.00	43,736.36	21,397.45	22,197.77	3,365,260.57
Jul-01-02	3,342,921.66	0.00	43,736.36		22,338.91	3,342,921.66
Aug-01-02	3,320,440.71		·	21,255.41	22,480.95	3,320,440.71
Sep-01-02		0.00	43,736.36	21,112.47	22,623.89	3,297,816.81
•	3,297,816.81	0.00	43,736.36	20,968.62	22,767.7 4.	3,275,049.07
Oct-01-02	3,275,049.07	0.00	43,736.36	20,823.85	22,912.5 1	3,252,136.56
Nov-01-02	3,252,136.56	0.00	43,736.36	20,678.17	23,058.19	3,229,078.37
Dec-01-02	3,229,078.37 -	0.00	43,736.36	20,531.56	23,204.81	3,205,873.56
		0.00	524,836.35	255,854.13	268,982.22	
Jan-01-03	3,205,873.56	0.00	43,736.36	20,384.01	23,352.35	3,182,521.21
Feb-01-03	3,182,521.21	0.00	43,736.36	20,235.53	23,500.83	3,159,020.38
Mar-01-03	3,159,020.38	0.00	43,736.36	20,086.10	23,650.26	
Apr-01-03	3,135,370.12	0.00	43,736.36	19,935.73	23,800.63	3,135,370.12
May-01-03	3,111,569.49	0.00	43,736.36	19,784.40		3,111,569.49
Jun-01-03	3,087,617.52	0.00	43,736.36	-	23,951.97	3,087,617.52
Jul-01-03	3,063,513.26	0.00	43,736.36	19,632.10	24,104.2 <i>€</i>	3,063,513.26
Aug-01-03	3,039,255.74			19,478.84	24,257.52	3,039,255.74
Sep-01-03		0.00	43,736.36	19,324.60	24,411.76	3,014,843.97
Oct-01-03	3,014,843.97	0.00	43,736.36	19,169.38	24,566.98	2,990,276.99
	2,990,276.99	0.00	43,736.36	19,013.18	24,723.18	2,965,553.81
Nov-01-03	2,965,553.81	0.00	43,736.36	18,855.98	24,880.38	2,940,673.43
Dec-01-03	2,940,673.43	0.00	43,736.36	18,697.78	25,038.58	2,915,634.85
	_	0.00	524,836.35	234,597.64	290,238.72	
Jan-01-04	2,915,634.85	0.00	12 726 26	10 500 50	OF 107 70	0.000 107.01
Feb-01-04	2,890,437.06	0.00	43,736.36	18,538.58	25,197.78	2,890,437.06
Mar-01-04	2,865,079.06	0.00	43,736.36	18,378.36	25,358.00	2,865,079.06
Apr-01-04	2,839,559.83		43,736.36	18,217.13	25,519.23	2,839,559.83
1751-01-04	4,007,007.00	0.00	43,736.36	18,054.87	25,681.49	2,813,878.33

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date	Starting Balance	TalcaDaviana	Debt	T	.	Remaining
uate	Datance	TakeDowns	Service	Interest	Principal	Balance
May-01-04	2,813,878.33	0.00	43,736.36	17,891.58	25 844 50	0.700.000.55
Jun-01-04	2,788,033.55	0.00	43,736.36	17,727.25	25,844.79 26,009.12	2,788,033.55
Jul-01-04	2,762,024.43	0.00	43,736.36	17,561.87	26,174.49	2,762,024.43
Aug-01-04	2,735,849.94	0.00	43,736.36	17,395.45	26,340.92	2,735,849.94
Sep-01-04	2,709,509.02	0.00	43,736.36	17,227.96	26,508.40	2,709,509.02
Oct-01-04	2,683,000.62	0.00	43,736.36	17,059.41	26,676.95	2,683,000.62
Nov-01-04	2,656,323.67	0.00	43,736.36	16,889.79	26,846.57	2,656,323.67
Dec-01-04	2,629,477.10	0.00	43,736.36	16,719.09	27,017.27	2,629,477.10
	_,0,,1,,,10		40,700.00	10,717.07	27,017.27	2,602,459.83
		0.00	524,836.35	211,661.33	313,175.02	
Jan-01-05	2,602,459.83	0.00	43,736.36	16,547.31	27,189.06	2,575,270.77
Feb-01-05	2,575,270.77	0.00	43,736.36	16,374.43	27,361.93	2,547,908.84
Mar-01-05	2,547,908.84	0.00	43,736.36	16,200.45	27,535.91	2,520,372.93
Apr-01-05	2,520,372.93	0.00	43,736.36	16,025.37	<i>27,7</i> 10.99	2,492,661.94
May-01 - 05	2,492,661.94	0.00	43,736.36	15,849.18	27,887.19	2,464,774.75
Jun-01 <i>-</i> 05	2,464,774.75	0.00	43,736.36	15,671.86	28,064.50	2,436,710.25
Jul-01 - 05	2,436,710.25	0.00	43,736.36	15,493.42	28,242.95	2,408,467.30
Aug-01-05	2,408,467.30	0.00	43,736.36	15,313.84	28,422.52	2,380,044.78
Sep-01-05	2,380,044.78	0.00	43,736.36	15,133.12	28,603.24	2,351,441.53
Oct-01-05	2,351,441.53	0.00	43,736.36	14,951.25	28,785.11	2,322,656.42
Nov-01-05	2,322,656.42	0.00	43,736.36	14,768.22	28,968.14	2,293,688.28
Dec-01-05	2,293,688.28	0.00	43,736.36	14,584.03	29,152.33	2,264,535.95
	-	0.00	524,836.35	186,912.48	337,923.87	
I 01.04	0.044.505.05	0.00				
Jan-01-06	2,264,535.95	0.00	43,736.36	14,398.67	29,337.69	2,235,198.27
Feb-01-06	2,235,198.27	0.00	43,736.36	14,212.14	29,524.23	2,205,674.04
Mar-01-06	2,205,674.04	0.00	43,736.36	14,024.41	29,711.95	2,175,962.09
Apr-01-06	2,175,962.09	0.00	43,736.36	13,835.49	29,900.87	2,146,061.22
May-01-06	2,146,061.22	0.00	43,736.36	13,645.37	30,090.99	2,115,970.23
Jun-01-06	2,115,970.23	0.00	43,736.36	13,454.04	30,282.32	2,085,687.91
Jul-01-06 Aug-01-06	2,085,687.91	0.00	43,736.36	13,261.50	30,474.86	2,055,213.05
Sep-01-06	2,055,213.05 2,024,544.41	0.00	43,736.36	13,067.73	30,668.63	2,024,544.41
Oct-01-06		0.00	43,736.36	12,872.73	30,863.63	1,993,680.78
Nov-01-06	1,993,680.78	0.00	43,736.36	12,676.49	31,059.83	1,962,620.90
Dec-01-06	1,962,620.90	0.00	43,736.36	12,479.00	31,257.36	1,931,363.54
Dec-01-00	1,931,363.54 -	0.00	43,736.36	12,280.25	31,456.11	1,899,907.43
		0.00	524,836.35	160,207.82	364,628.53	
Jan-01-07	1,899,907.43	0.00	43,736.36	12,080.24	31,656.12	1,868,251.31
Feb-01-07	1,868,251.31	0.00	43,736.36	11,878.96	31,857.40	1,836,393.91
Mar-01-07	1,836,393.91	0.00	43,736.36	11,676.40	32,059.96	1,804,333.95
Apr-01-07	1,804,333.95	0.00	43,736.36	11,472.56	32,263.8	1,772,070.15
May-01-07	1,772,070.15	0.00	43,736.36	11,267.41	32,468.95	1,739,601.20
Jun-01-07	1,739,601.20	0.00	43,736.36	11,060.96	32,675.40	1,706,925.80
Jul-01-07	1,706,925.80	0.00	43,736.36	10,853.20	32,883.16	1,674,042.64
Aug-01-07	1,674,042.64	0.00	43,736.36	10,644.12	33,092.24	1,640,950.40
Sep-01-07	1,640,950.40	0.00	43,736.36	10,433.71	33,302.65	1,607,647.75
Oct-01-07	1,607,647.75	0.00	43,736.36	10,221.96	33,514.40	1,574,133.34
Nov-01-07	1,574,133.34	0.00	43,736.36	10,008.86	33,727.50	1,540,405.85
Dec-01-07	1,540,405.85	0.00	43,736.36	9,794.41	33,941.95	1,506,463.90
		0.00	524,836.35	131,392.82	393,443.53	
Jan-01-08	1,506,463.90	0.00	43,736.36	9,578.60	34,157.76	1,472,306.13
Feb-01-08	1,472,306.13	0.00	43,736.36	9,361.41	34,374.95	1,437,931.19
Mar-01-08	1,437,931.19	0.00	43,736.36	9,142.85	34,593.52	1,403,337.67
Apr-01-08	1,403,337.67	0.00	43,736.36	8,922.89	34,813.47	1,368,524.19
May-01-08	1,368,524.19	0.00	43,736.36	8,701.53	35,034.83	1,333,489.36
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date	Starting Balance	TakeDowns	Debt Service	Interest	Principal	Remaining Balance
					•	
Jun-01-08	1,333,489.36	0.00	43,736.36	8,478.77	35,257.59	1,298,231.77
Jul-01-08	1,298,231.77	0.00	43,736.36	8,254.59	35,48177	1,262,750.00
Aug-01-08	1,262,750.00	0.00	43,736.36	8,028.99	35,707.38	1,227,042.62
Sep-01-08	1,227,042.62	0.00	43,736.36	7,801.95	35,934.42	1,191,108.21
Oct-01-08	1,191,108.21	0.00	43,736.36	7,573.46	36,162.90	1,154,945.31
Nov-01-08	1,154,945.31	0.00	43,736.36	7,343.53	36,392.84	1,118,552.47
Dec-01-08	1,118,552.47	0.00	43,736.36	7,112.13	36,624.23	1,081,928.24
		0.00	524,836.35	100,300.69	424,5 35.66	
Jan-01-09	1,081,928.24	0.00	43,736.36	6,879.26	36,857.10	1,045,071.14
Feb-01-09	1,045,071.14	0.00	43,736.36	6,644.91	37,091.45	1,007,979.68
Mar-01-09	1,007,979.68	0.00	43,736.36	6,409.07	37,327.29	970,652.39
Apr-01-09	970,652.39	0.00	43,736.36	6,171.73	37,564.63	933,087.76
May-01-09	933,087.76	0.00	43,736.36	5,932.88	37,803.48	895,284.28
Jun-01-09	895,284.28	0.00	43,736.36	5,692.52	38,043.85	857,240.44
Jul-01-09	857,240.44	0.00	43,736.36	5,450.62	38,285.74	818,954.69
Aug-01-09	818,954.69	0.00	43,736.36	5,207.19	38,529.18	780,425.52
Sep-01-09	780,425.52	0.00	43,736.36	4,962.21	38,774.16	741,651.36
Oct-01-09	741,651.36	0.00	43,736.36	4,715.67	39,020.70	702,630.66
Nov-01-09	702,630.66	0.00	43,736,36	4,467.56	39,268.80	663,361.86
Dec-01-09	663,361.86	0.00	43,736.36	4,217.88	39,518.49	623,843.38
Dec-01-07	005,301.80		40,700.00	4,217.00	37,510.47	020,040.00
		0.00	524,836.35	66,751.49	458,084.85	
Jan-01-10	623,843.38	0.00	43,736.36	3,966.60	39,769.76	584,073.62
Feb-01-10	584,073.62	0.00	43,736.36	3,713.73	40,022.63	544,050.99
Mar-01-10	544,050.99	0.00	43,736.36	3,459.26	40,277.11	503,773.88
Apr-01-10	503 <i>,77</i> 3.88	0.00	43,736.36	3,203.16	40,533.20	463,240.68
May-01-10	463,240.68	0.00	43,736.36	2,945.44	40,790.9:2	422,449.76
Jun-01-10	422,449.76	0.00	43,736.36	2,686.08	41,050.29	381,399.47
Jul-01-10	381,399.47	0.00	43,736.36	2,425.06	41,311.30	340,088.18
Aug-01-10	340,088.18	0.00	43,736.36	2,162.39	41,573.97	298,514.21
Sep-01-10	298,514.21	0.00	43,736.36	1,898.05	41,838.31	256,675.90
Oct-01-10	256,675.90	0.00	43,736.36	1,632.03	42,104.33	214,571.57
Nov-01-10	214,571.57	0.00	43,736.36	1,364.32	42,372.05	172,199.52
Dec-01-10	172,199.52	0.00	43,736.36	1,094.90	42,641.46	129,558.06
		0.00	524,836.35	30,551.04	494,285.31	
Jan-01-11	129,558.06	0.00	43,736.36	823.77	42,912.59	86,645.47
Feb-01-11	86,645.47	0.00	43,736.36	550.92	43,185.44	43,460.03
Mar-01-11	43,460.03	0.00	43,736.36	276.33	43,460.03	0.00
٧	20,100,00					5.03
		0.00	131,209.09	1,651.03	129,558.06	
TOTAL		4,666,638.04	7,840,677.72	3,174,039.68	4,666,638.04	

SCHEDULE 2 (to Supplement to Security Agreement-Trust Deed No. 2)

One hundred one (101) 19,636 gallon capacity AAR 211A100W1 railroad tank cars marked and numbered:

DMIX 190223	DMIX	190427	DMIX	190670
DMIX 190225	DMIX	190428	DMIX	190670
DMIX 190227	DMIX	190429	DMIX	190671
DMIX 190234	DMIX	190444	DMIX	190673
DMIX 190238	DMIX	190448	DMIX	190674
DMIX 190253	DMIX	190451	DMIX	`
DMIX 190256	DMIX	190453	DMIX	190676
DMIX 190390	DMIX	190460	DMIX	190677
DMIX 190391	DMIX	190464	DMIX	190678
DMIX 190393	DMIX	190465	DMIX	190679
DMIX 190394	DMIX	190469	DMIX	190680
DMIX 190395	DMIX	196602	DMIX	190681
DMIX 190396	DMIX	190612	DMIX	190684
DMIX 190397	DMIX	190626	DMIX	190685
DMIX 190398	DMIX	190629	DMIX	190686
DMIX 190399	DMIX	190639	DMIX	190687
DMIX 190400	DMIX	190648	DMIX	190688
DMIX 190401	DMIX	190649	DMIX	190689
DMIX 190402	DMIX	190650	DMIX	190690
DMIX 190404	DMIX	190652	DMIX	190691
DMIX 190405	DMIX	190654	DMIX	190692
DMIX 190407	DMIX	190655	DMIX	190693
DMIX 190409	DMIX	190656	DMIX	190696
DMIX 190410	DMIX	190659	DMIX	190697
DMIX 190411	DMIX	190660	DMIX	190698
DMIX 190413	DMIX	190661	DMIX	190699
DMIX 190414	DMIX	190662	DMIX	190701
DMIX 190415	DMIX	190663	DMIX	190702
DMIX 190417	DMIX	190664	DMIX	190703
DMIX 190418	DMIX	190665	DMIX	190704
DMIX 190419	DMIX	190666	DMIX	190705
DMIX 190421	DMIX	190667	DMIX	190708
DMIX 190423	DMIX	190668	DMIX	190709
DMIX 190425	DMIX	190669		